SOUTHERN DISTRICT OF NEW YORK	v	
	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
X		Ref. Docket Nos. 18808, 18810
		18812

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)	
) 5	ss.:
COUNTY OF NEW YORK)	

PETE CARIS, being duly sworn, deposes and says:

LINITED STATES RANKBUPTCY COURT

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On July 27, 2011, I caused to be served the:
 - a. "Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code and Bankruptcy Rule 9018 for Authorization to File the List of Managed Assets on Schedule a to the Asset Management Agreement Between Lehman Brothers Holdings Inc. and WCAS Fraser Sullivan Investment Management, LLC Under Seal," dated July 26, 2011 [Docket No. 18808],
 - b. "Notice of Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004 for Authorization to (I) Enter Into an Asset Management Agreement for the Management of the Debtors' Commercial Loan Portfolio and (II) Sell Commercial Loans to Special Purpose Entities in Connection with the Issuance of Collateralized Loan Obligations," dated July 27, 2011, to which was attached the "Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004 for Authorization to (I) Enter Into an Asset Management Agreement for the Management of the Debtors' Commercial Loan Portfolio and (II) Sell Commercial Loans to Special Purpose Entities in Connection with the Issuance of Collateralized Loan Obligations," dated July 27, 2011 [Docket No. 18810],
 - c. "Declaration of Douglas Lambert in Support of Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004 for Authorization to (I) Enter Into an Asset Management Agreement for the

- Management of the Debtors' Commercial Loan Portfolio and (II) Sell Commercial Loans to Special Purpose Entities in Connection with the Issuance of Collateralized Loan Obligations," dated July 27, 2011 [Docket No. 18811], and
- d. "Declaration of David Descoteaux in Support of Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004 for Authorization to (I) Enter Into an Asset Management Agreement for the Management of the Debtors' Commercial Loan Portfolio and (II) Sell Commercial Loans to Special Purpose Entities in Connection with the Issuance of Collateralized Loan Obligations," dated July 27, 2011 [Docket No. 18812],

by causing true and correct copies to be:

- i. delivered via electronic mail to those parties listed on the annexed Exhibit A, and
- ii. enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit B</u>.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris
Pete Caris

Sworn to before me this 28th day of July, 2011 /s/ Panagiota Manatakis

Notary Public, State of New York No. 01MA6221096 Qualified in Queens County Commission Expires April 26, 2014

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